

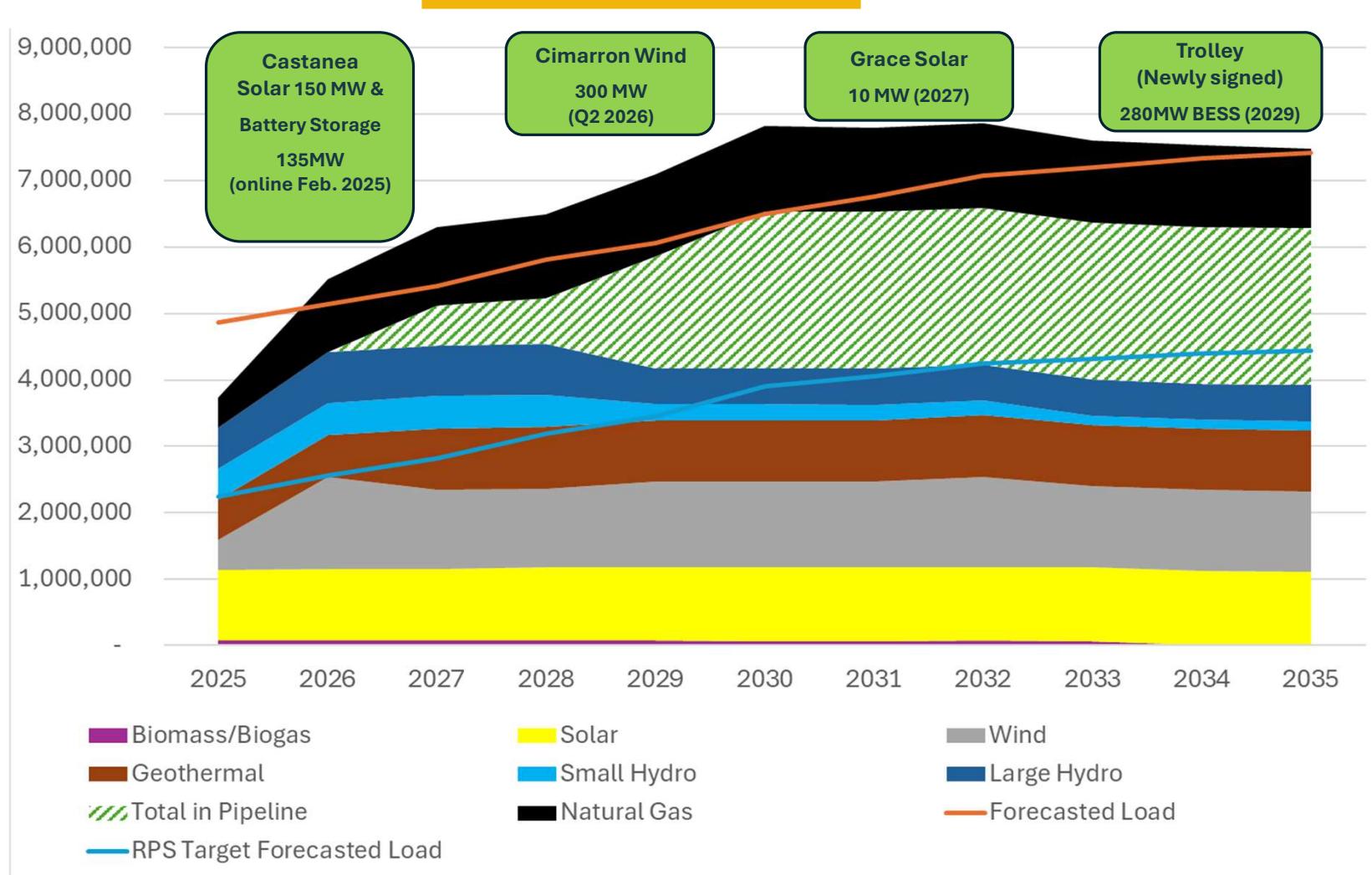
AI Energy Impacts: *AI Ratepayer Impacts*

Nico Procos
Electric Utility Director

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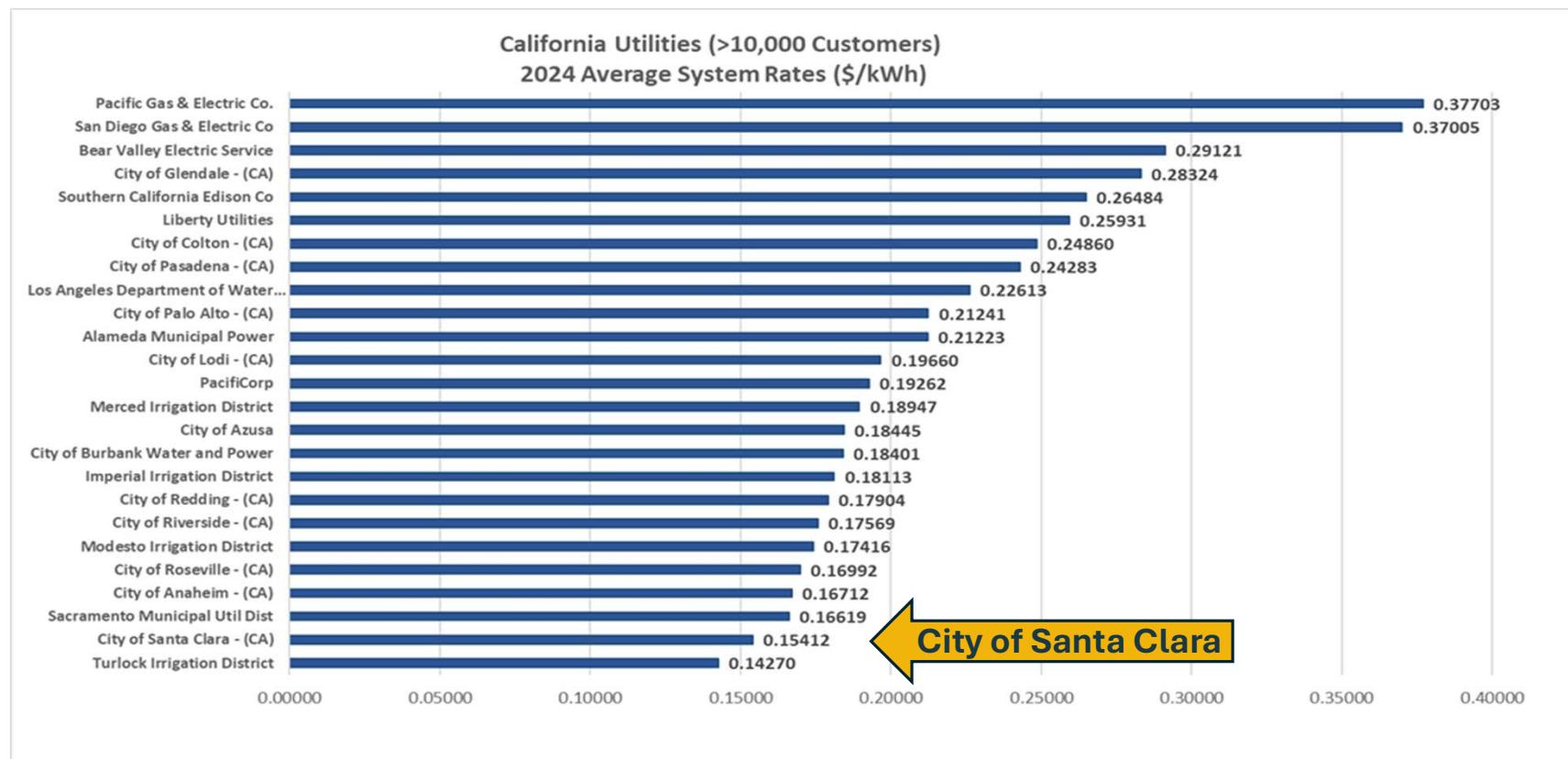


Resource Stack 2025-2035



Average System Rate Comparison

with Utilities in CA



Based on Form EIA-861 - Annual Electric Power Industry Report, collects data from distribution utilities and power marketers of electricity.

Economic and Rate Benefits

- Developers directly fund dedicated substations, line extension, and load development fees supporting capital projects
- Developers pay impact fees, i.e., housing
- Provides high, stable, and predictable utility revenue streams, putting downward pressure on utility rates
- Increases property tax revenue
- Increased general fund
- Builds utility reserves
- Local, regional, and state tax benefits



Challenges Ahead

Policy Uncertainty

From Local, State & Federal. Making it hard to plan.

Tariffs

Increasing equipment costs and limiting sourcing options due to international trade restrictions.

Project Delays

Large Capital projects have inherent risks in timelines – transmission, local grid expansion, etc.

Supply Chain

Long lead times and material shortages are delaying critical infrastructure projects.

Staffing

Difficulty recruiting and retaining skilled workers is slowing project development and operations.

THANK YOU



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