

Federal Actions Leading to Executive Order N-33-25

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Navigating the Opposing Policies of the Federal & CA State Administrations

Fed Admin's Energy & Climate Policy/Activities

- Executive Orders
- DOE, DOI, & EPA Agency Actions

Congressional Activity

- H.R. 1 (2025)

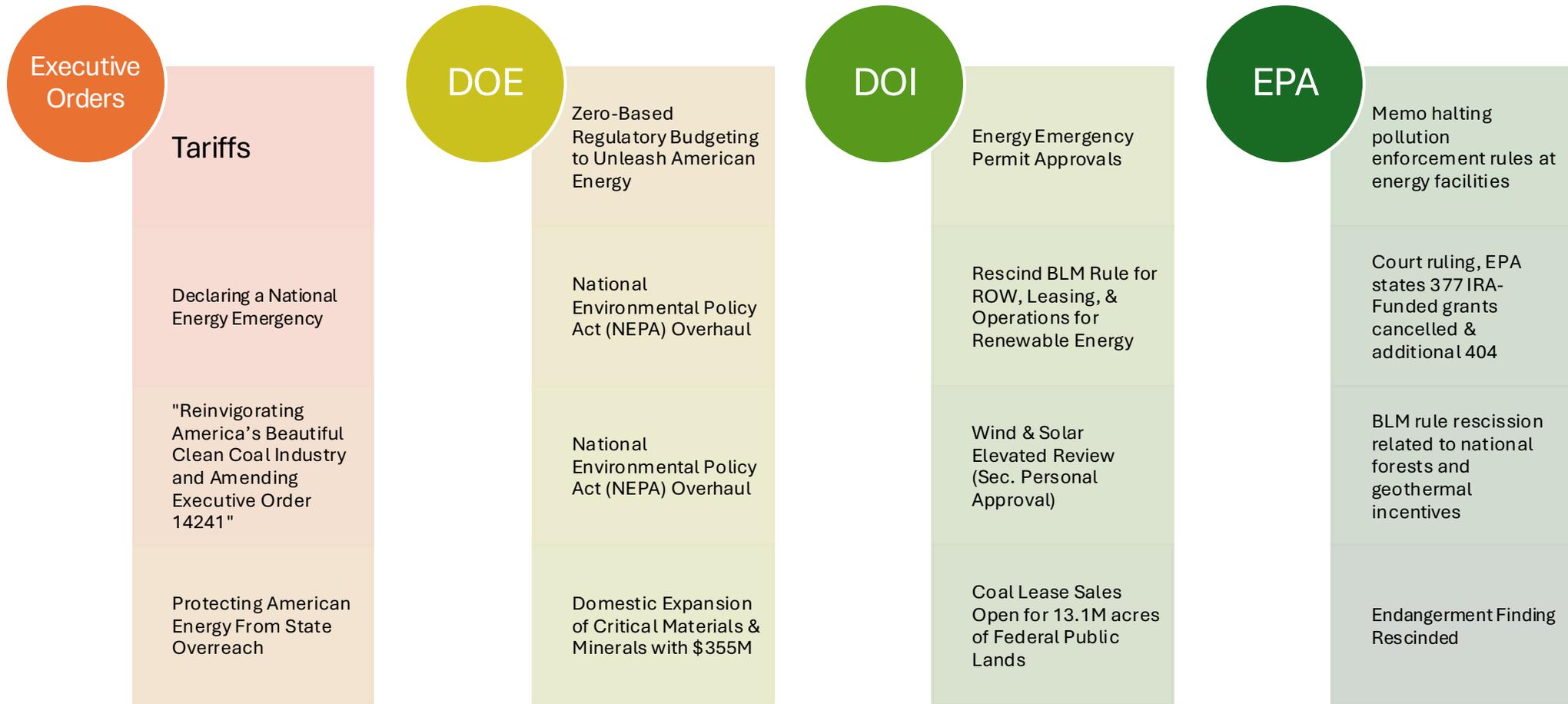
California's Response

- Legislation
- Lawsuits
- Executive Order N-33-25

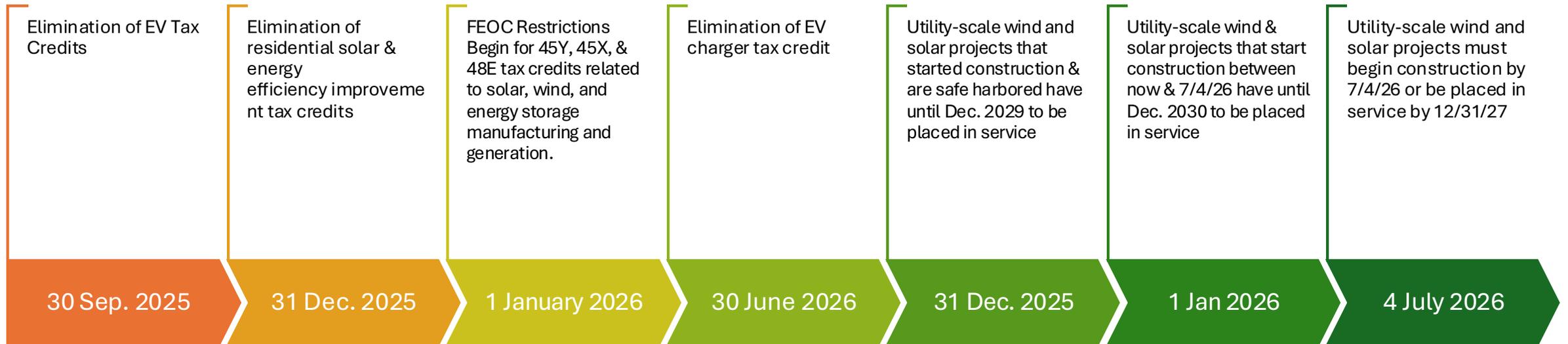
Activity since N- 33-25

- TED Task Force
- CPUC Tracking Interconnection
- Agency Coordination
- Remaining Deadlines

Federal Administration's Energy & Climate Policy/Activities



Congressional Activity – H.R. 1



California's Response

- Legislation
 - AB 825 (Petrie-Norris) - Pathways Initiative
 - AB 1207 (Irwin) - Cap & Invest
 - SB 302 (Padilla) - Tax Conformity
 - SB 254 (Becker) - Wildfire Fund
- Lawsuits
 - Halting Development of Wind Energy – May 2025
 - Declaring National Energy Emergency EO – May 2025
 - Blocking of Federal Funding Caps on State Energy Programs – Aug 2025
 - Termination of Solar for All – Oct 2025
- Executive Order
 - EO N-33-25: "Bolster CA's clean energy progress in face of Trump's wrecking ball"
 - Strategic planning through the Tracking Energy Development (TED) Task Force; Reliability focus; & Response to Federal Clean Energy Tax Credit Rescission

Activity Since N-33-25

Stakeholder Engagement with TED

- Project lists
- Potential delays identified

CPUC Information Requests from IOUs

- President Reynolds requests about interconnection processes
- IOU responses

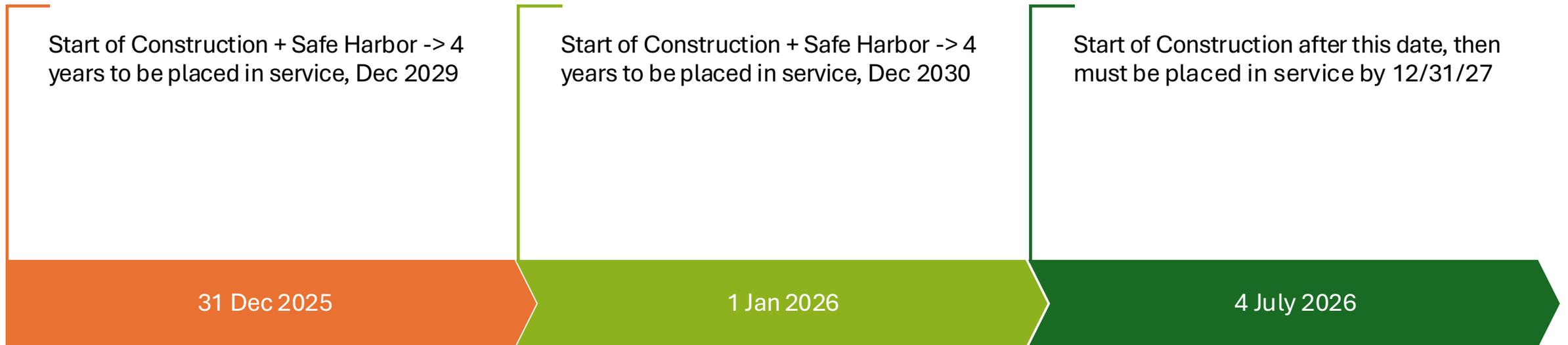
Agency Coordination

- All permitting & siting entities met with TED & stakeholders to identify issues

IEPR Load Forecasts and Proposed Procurement Order

- CEC increased load forecast drastically
- CPUC issued PD, requiring 2000 MW of procurement between 2030 & 2032

What deadlines remain?



Thank you for your time.

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