# **CEC Update on Lithium Economy**

Assembly Utilities and Energy Committee, Select Committee on Lithium Economy August 15, 2023



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Commissioner, California Energy Commission



# **CEC's Role in Lithium Valley Vision**

**Convene Partners** 

**Invest Resources** 

Attract Support

Localize Benefits



Source: Noemi Gallardo's personal photo, Nov. 2022



## **Convene State Partners**

#### **Update**

- 1:1 agency check-ins
- Joint visits to Salton Sea
- CNRA Salton Sea coordination meetings
- Go-Biz/CEC planning Critical Minerals in CA: Building the Supply Chain for Tomorrow, Jan. 2023
- Governor's visit, April 2023

- Monthly meetings:
  - Coordinate engagement
  - Align resources
  - Decipher recommendations
  - Remove barriers
- Consider communications campaign
  - CEQA primer for tribes and community
  - Social channels















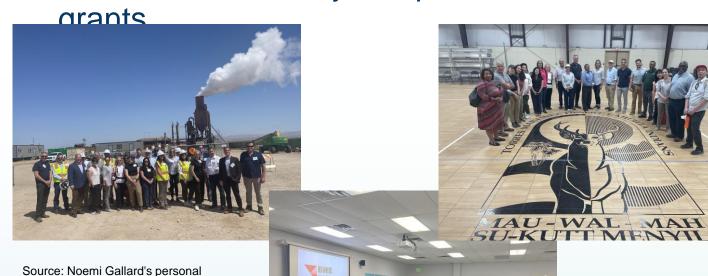


# **Attract Additional Support**

### **Update**

photos, DOE/DOD visit 2023

- Coordinated DOE/DOD visit, April 2023
- Engaging DOD's Office of Local Defense Community Cooperation for



- Lithium Valley Symposium in Imperial
  - Have local hosts
  - Invite manufacturers
  - Invite state & federal partners
  - Address opportunities/barriers:
    - > Infrastructure gaps
    - Workforce needs
    - Critical minerals possibilities



## **Localize Benefits for Resident "Shareholders"**

### **Update**

- Continued commissioner visits & check-ins
- IEPR workshop, IVC, June 2022
- CCV Environmental Health Summit, Oct. 2022
- Imperial Valley tour, Comite Civico del Valle, Jan. 2023

 Imperial Valley Energy and Economic Summit, June 15

- Engage Imperial Valley leaders, Aug. 29-30
- Consider Lithium Valley section in 2024 IEPR
- Determine R&D possibilities for water technology and health studies





Source: Noemi Gallardo's personal photos, June 2022-Jan 2023



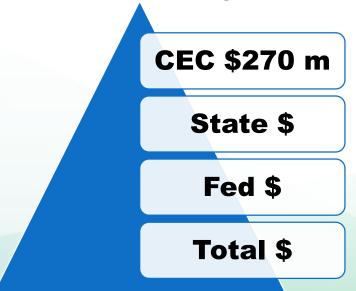
## **Invest Resources to Promote CA**

#### **Update**

- CEC funding total: \$270+ million (lithium battery/EV production; \$14+ m for DLE)
- Geothermal Grant and Loan Program (GRDA)
  solicitation workshop, Calexico, June 2023



- Consider opt-in permitting process
- Develop dashboard to display investments and progress on LVC recommendations
- Coordinate "package" of resources with centralized contact info and 1-pager to promote CA advantage for co-location





## **CA Support "Package" for Lithium Valley**

#### **Lithium Extraction Excise Tax**

- 80% of revenues for counties where lithium recovery is occurring
- 20% for Salton Sea Restoration Fund

#### **Tax Incentives and Low-Cost Financing**

- Sales Tax Exclusions (CAEATFA) \$62 million awarded
- Tax Credits (Go-Biz) \$3.5 million awarded
- New transmission line from the Salton Sea (I-Bank) \$150 million

#### **Grants and Loans**

- \$14+ million awarded for lithium recovery (CEC)
- \$23 million in new funding for lithium recovery planned (CEC)
- \$3.5 million opportunity available for Geothermal Grant & Loan Program (CEC)
- 0-1% interest revolving loans available for Energy Conservation Assistance Act (CEC)
- Federal Cost Share (CEC)

#### Non-Financial

- Business Planning and Site Selection Assistance (Go-Biz)
- Opt-in Permitting (CEC)
- Proximity to EV and BESS manufacturers

